

BRAE CORPORATION

RECORDATION NO. 10774-E Filed 1425

July 29, 1982

AUG 9 1982 - 2 40 PM 2-220A115

INTERSTATE COMMERCE COMMISSION

AUG 9 1982

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D.C.

Date 10-00
Time 10:00
File 10-00

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. Section 11303 are one original and four copies of the following document:

Statement of New Road Numbers dated as of October 28, 1981 to the Equipment Lease date as of August 1, 1979 between REFCO Transport Equipment, Inc. and BRAE Corporation.

It relates to 15 XM Boxcars marked as follows:

UO 8016 through UO 8025, inclusive.

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: REFCO Transport Equipment, Inc.
39 South LaSalle Street
Chicago, Illinois 60603

LESSEE: BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, CA 94111

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the conditional Sale Agreement dated as of August 28, 1979 between REFCO Transport Equipment, Inc., and FMC Corporation

(Continued)

AUG 9 1982
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Ms. Agatha Mergenovich, Secretary
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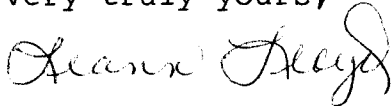
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previously recorded at 3:45 p.m. on August 29, 1979, and assigned recordation number 10774, we request that it be assigned the next available letter designation under that primary number.

I also enclose a check in the amount of \$10.00 for the required recordation fee.

Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm, (3) the enclosed copies of this letter; and (4) the original and three copies of the document (retaining one copy for your files) all stamped with your official recordation information.

Very truly yours,



Leann Lloyd
Paralegal

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Encls.

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STATEMENT OF NEW ROAD NUMBERS

APR 9 1982 2 30 PM

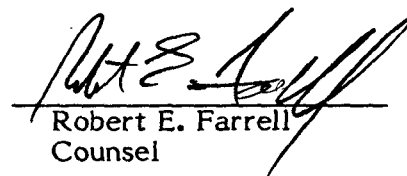
INTERSTATE COMMERCE COMMISSION

This Statement shall be attached to and forms part of the Equipment Lease (the "Lease") dated as of August 1, 1979 between REFCO Transport Equipment, Inc. ("Lessor") and BRAE Corporation ("Lessee").

Ten of the 50' Single Door Boxcars which were formerly subject to a Sublease dated as of December 29, 1978 between BRAE and Virginia and Maryland Railroad Company, are now subject to a Sublease dated as of December 1, 1978 between BRAE and Railroad Consultants. These ten Cars are now also subject to a Sublease between Railroad Consultants and Union Railroad of Oregon, and have accordingly been renumbered as indicated below:

<u>OLD NUMBERS</u>	<u>NEW NUMBERS</u>
<u>Virginia & Maryland Railroad Company Car Numbers</u>	<u>Union Railroad of Oregon Car Numbers</u>
VAMD 3027	UO 8016
VAMD 3039	UO 8017
VAMD 3047	UO 8018
VAMD 3023	UO 8019
VAMD 3044	UO 8020
VAMD 3017	UO 8021
VAMD 3045	UO 8022
VAMD 3030	UO 8023
VAMD 3041	UO 8024
VAMD 3013	UO 8025

BRAE CORPORATION


Robert E. Farrell
Counsel

STATE OF California)
COUNTY OF San Francisco) ss.

On the 29th day of July, 1982, before me personally appeared Robert E. Fennell, to me known, who, being by me duly sworn, did depose and say that he is the Counsel of Bue Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Nancy M. Derry
Notary Public

My Commission Expires: July 30, 1984